

NOTICE OF INTENTION TO SELL BONDS

NOT TO EXCEED \$95,000,000

**SANTA CRUZ COUNTY REDEVELOPMENT SUCCESSOR AGENCY
TAX ALLOCATION REFUNDING BONDS
2025 SERIES A**

NOTICE IS HEREBY GIVEN, that pursuant to section 53692 of the California Government Code, the Santa Cruz County Redevelopment Successor Agency (the “Agency”), intends to sell not-to-exceed \$95,000,000 principal amount of its Tax Allocation Refunding Bonds, 2025 Series A (the “Bonds”) at public sale. All-or-none bids for the Bonds, dated the date of delivery and maturing in annual installments on the 1st day of September in each of the years 2026 to 2036, inclusive, are to be submitted electronically via the Ipreo BiDCOMP/PARITY[®] system until 9:30 a.m. Pacific Time on **Thursday, _____, 2025.**

The Bonds will be offered for public sale subject to all of the terms and conditions of the Official Notice of Sale and the Preliminary Official Statement. Each bid must be submitted electronically via Ipreo BiDCOMP/PARITY[®], in the manner described in the Official Notice of Sale and conform to the terms and conditions set forth therein. The Agency reserves the right to cancel, postpone or reschedule the sale of the Bonds as more fully described in the Official Notice of Sale.

When available, the Preliminary Official Statement and the Official Notice of Sale may be obtained from the Agency’s Municipal Advisor, Harrell & Company Advisors, LLC, Tustin, California, telephone (714) 939-1464 or by contacting BiDCOMP/PARITY[®] at (212) 849-5021.