

**NOTICE OF INTENTION TO SELL NOTES**

**\$42,000,000**

**COUNTY OF SANTA CRUZ, CALIFORNIA  
2025-26 TAX AND REVENUE ANTICIPATION NOTES**

**NOTICE IS HEREBY GIVEN**, pursuant to section 53692 of the California Government Code, that the County of Santa Cruz, California (the “County”), intends to sell \$42,000,000 principal amount of its 2025-26 Tax and Revenue Anticipation Notes (the “Notes”) at public sale. All-or-none bids for the Notes, dated the date of delivery and maturing on June 26, 2025 are to be submitted electronically via the Ipreo BiDCOMP/PARITY<sup>®</sup> system (“PARITY”) until 9:30 a.m. Pacific Time on **Thursday, June 10, 2025**.

The Notes will be offered for public sale subject to all of the terms and conditions of the Official Notice of Sale and the Preliminary Official Statement. Each bid must be submitted electronically via PARITY, in the manner described in the Official Notice of Sale and conform to the terms and conditions set forth therein. The County reserves the right to cancel, postpone or reschedule the sale of the Notes as more fully described in the Official Notice of Sale.

When available, the Preliminary Official Statement and the Official Notice of Sale may be obtained from the County’s Municipal Advisor, Harrell & Company Advisors, LLC, Tustin, California, by telephone at (714) 939-1464 or by email at [s.harrell@harrellco.com](mailto:s.harrell@harrellco.com) or by contacting PARITY at (212) 849-5021.