



STATE OF CALIFORNIA  
**AGREEMENT SUMMARY**

STD 215 (Rev. 04/2020)

AGREEMENT NUMBER

**22-2003**

AMENDMENT NUMBER

**A2**

FUND TITLE	ITEM	FISCAL YEAR	CHAPTER	STATUTE	PROJECTED EXPENDITURES
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-101-0890	24/25	CH 22/24	STAT 2024	\$13,288.70
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-141-0890	24/25	CH 22/24	STAT 2024	\$553.65
<input type="checkbox"/> + <input type="checkbox"/> - General Fund	5180-001-0001	24/25	CH 22/24	STAT 2024	\$11,295.56
<input type="checkbox"/> + <input type="checkbox"/> - General Fund	5180-141-0001	25/26	CH /25	STAT 2025	\$1,270.35
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-101-0890	25/26	CH /25	STAT 2025	\$30,490.62
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-141-0890	25/26	CH /25	STAT 2025	\$1,270.34
<input type="checkbox"/> + <input type="checkbox"/> - General Fund	5180-001-0001	25/26	CH /25	STAT 2025	\$25,917.37
<input type="checkbox"/> + <input type="checkbox"/> - General Fund	5180-141-0001	26/27	CH /26	STAT 2026	\$1,270.35
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-101-0890	26/27	CH /26	STAT 2026	\$30,490.62
<input type="checkbox"/> + <input type="checkbox"/> - Federal Fund	5180-141-0890	26/27	CH /26	STAT 2026	\$1,270.34
<input type="checkbox"/> + <input type="checkbox"/> - General Fund	5180-001-0001	26/27	CH /26	STAT 2026	\$25,917.37

OBJECT CODE

AGREEMENT TOTAL

**\$183,527.49**

OPTIONAL USE

AMOUNT ENCUMBERED BY THIS DOCUMENT

\$183,527.49

PRIOR AMOUNT ENCUMBERED FOR THIS AGREEMENT

\$113,323.36

I certify upon my own personal knowledge that the budgeted funds for the current budget year are available for the period and purpose of the expenditure stated above.

TOTAL AMOUNT ENCUMBERED TO DATE

\$296,850.85

ACCOUNTING OFFICER'S SIGNATURE

**Adriana Contreras**Digitally signed by Adriana Contreras  
Date: 2024.08.12 15:33:10 -07'00'

ACCOUNTING OFFICER'S NAME (Print or Type)

Adriana Contreras

DATE SIGNED

08/12/2024

## 12. AGREEMENT

AGREEMENT	TERM FROM	TERM THROUGH	TOTAL COST OF THIS TRANSACTION	BID, SOLE SOURCE, EXEMPT
Original	07/01/2022	06/30/2025	\$113,323.36	Exempt
<input type="checkbox"/> + <input type="checkbox"/> - Amendment 1	07/01/2022	06/30/2025	\$0.00	Exempt
<input type="checkbox"/> + <input type="checkbox"/> - Amendment 2	07/01/2022	06/30/2027	\$183,527.49	Exempt
<b>TOTAL</b>			\$296,850.85	

## 13. BIDDING METHOD USED

☐ Request for Proposal (RFP) (Attach justification if secondary method is used)☐ Use of Master Service Agreement☐ Invitation for Bid (IFB)☒ Exempt from Bidding (Give authority for exempt status)☐ Sole Source Contract (Attach STD. 821)☐ Other (Explain) SCM Vol. 2, Section 1509 - Interagency Agreement

Note: Proof of advertisement in the State Contracts Register or an approved form STD. 821, Contract Advertising Exemption Request, must be attached

## 14. SUMMARY OF BIDS (List of bidders, bid amount and small business status) (If an amendment, sole source, or exempt, leave blank)

STATE OF CALIFORNIA

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**A2**15. IF AWARD OF AGREEMENT IS TO OTHER THAN THE LOWER BIDDER, EXPLAIN REASON(S) *(If an amendment, sole source, or exempt, leave blank)*

16. WHAT IS THE BASIS FOR DETERMINING THAT THE PRICE OR RATE IS REASONABLE?

The rates are determined as fair and reasonable and historically comparable to the prior contract and other similar contracts for similar services.

17a. JUSTIFICATION FOR CONTRACTING OUT *(Check one)*

- ☐ Contracting out is based on cost savings per Government Code 19130(a). The State Personnel Board has been so notified. ☐ Contracting out is justified based on Government Code 19130(b). When this box is checked, a completed JUSTIFICATION - CALIFORNIA CODE OF REGULATIONS, TITLE 2, SECTION 547.60 must be attached to this document.
- ☒ Not Applicable (Interagency / Public Works / Other \_\_\_\_\_)

17b. EMPLOYEE BARGAINING UNIT NOTIFICATION

- ☒ By checking this box, I hereby certify compliance with Government Code section 19132(b)(1).

AUTHORIZED SIGNATURE

**Jennifer Morris**Digitally signed by Jennifer Morris  
Date: 2024.08.28 11:02:58 -07'00'SIGNER'S NAME *(Print or Type)*

Jennifer Morris

DATE SIGNED

08/28/2024

18. FOR AGREEMENTS IN EXCESS OF \$5,000: Has the letting of the agreement been reported to the Department of Fair Employment and Housing? ☐ No ☐ Yes ☒ N/A19. HAVE CONFLICT OF INTEREST ISSUES BEEN IDENTIFIED AND RESOLVED AS REQUIRED BY THE STATE CONTRACT MANUAL SECTION 7.10? ☐ No ☒ Yes ☐ N/A20. FOR CONSULTING AGREEMENTS: Did you review any contractor evaluations on file with the DGS Legal Office? ☐ None on file ☐ No ☐ Yes ☒ N/A

21. IS A SIGNED COPY OF THE FOLLOWING ON FILE AT YOUR AGENCY FOR THIS CONTRACTOR?

A. Contractor Certification Clauses

B. STD 204 Vendor Data Record

☐ No ☐ Yes ☒ N/A☐ No ☐ Yes ☒ N/A

22. REQUIRED RESOLUTIONS ARE ATTACHED

☐ No ☐ Yes ☒ N/A

23. IS THIS A SMALL BUSINESS AND/OR A DISABLED VETERAN BUSINESS CERTIFIED BY DGS?

☒ No ☐ Yes

SB/DVBE Certification Number: \_\_\_\_\_

24. ARE DISABLED VETERANS BUSINESS ENTERPRISE GOALS REQUIRED? *(If an amendment, explain changes if any)*

N/A - Interagency Agreement

☒ No *(Explain below)* ☐ Yes \_\_\_\_\_ % of Agreement

25. IS THIS AGREEMENT (WITH AMENDMENTS) FOR A PERIOD OF TIME LONGER THAN THREE YEARS?

Interagency Agreement

☐ No ☒ Yes *(If Yes, provide justification below)**I certify that all copies of the referenced Agreement will conform to the original agreement sent to the Department of General Services.*

SIGNATURE

**Marissa Enos**Digitally signed by Marissa Enos  
Date: 2024.08.28 11:30:09 -07'00'NAME/TITLE *(Print or Type)*

Marissa Enos, Chief, IT Services Contracts Unit

DATE SIGNED

08/28/2024

STATE OF CALIFORNIA

**AGREEMENT SUMMARY**

STD 215 (Rev. 04/2020)

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AMENDMENT NUMBER

**A2****JUSTIFICATION - CALIFORNIA CODE OF REGULATIONS, TITLE 2, SECTION 547.60**

In the space provided below, the undersigned authorized state representative documents, with specificity and detailed factual information, the reasons why the contract satisfies one or more of the conditions set forth in Government Code section 19130(b). Please specify the applicable subsection. Attach extra pages if necessary.

N/A - Interagency Agreement

*The undersigned represents that, based upon his or her personal knowledge, information or belief the above justification correctly reflects the reasons why the contract satisfies Government Code section 19130(b).*

SIGNATURE	NAME/TITLE(Print or Type)	DATE SIGNED	
PHONE NUMBER	STREET ADDRESS		
EMAIL	CITY	STATE	ZIP

Budget Analyst: Gurvir Sidhu  
Contracting Party: Employment Development Department (EDD)  
Contract Number: 22-2003 A2

Budget Manager: Grant Darnell  
Approval Date: 5/9/2024

COMMENTS

FUNDING INFORMATION

Contract Term: 7/1/2022 through 6/30/2027

Contract Amount: \$296,850.85

PC Bus: 5180

\* These chartfields are required if the contract is with another State Agency.

Federal SLs require CFDA coding on the GEN 944

Affiliate (Other Dept's BU):  
Fund Affiliate (Other Dept's fund):

Funding Strip															
Fund	Ref	Account	Alt Account	Activity ID	Project	Program	Reporting Structure	Service Location	ENY	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	Total
0001-General Fund	141	5432000	5432000000	00	5180561012	4270037	51809990	11610	Annual	\$819.97	\$1,766.20	\$1,270.40	\$1,270.35	\$1,270.35	\$6,397.27
0890-Federal Fund	101	5432000	5432000000	00	5180558012	4270010	51809990	21103	Annual	\$19,680.47	\$42,390.86	\$30,490.67	\$30,490.62	\$30,490.62	\$153,543.24
0890-Federal Fund	141	5432000	5432000000	00	5180561012	4270037	51809990	21610	Annual	\$819.97	\$1,766.21	\$1,270.40	\$1,270.34	\$1,270.34	\$6,397.26
0001-General Fund	001	5340330	5340330000	00	5180558011	9999	51806652	41040	Annual	\$11,808.12	\$25,434.31	\$18,294.29	\$18,294.13	\$18,294.13	\$92,124.98
0001-General Fund	001	5340330	5340330000			9999	51806652	42130	Annual	\$2,460.25	\$5,299.10	\$3,811.46	\$3,811.62	\$3,811.62	\$19,194.05
0001-General Fund	001	5340330	5340330000	00	5180658011	9999	51806652	42140	Annual	\$2,460.25	\$5,299.10	\$3,811.46	\$3,811.62	\$3,811.62	\$19,194.05
* Fund type: 0890-Federal Fund; 0001-General Fund										Total Funding	\$38,049.03	\$81,955.78	\$58,948.68	\$58,948.68	\$296,850.85

Amendments

FY 22-23														
Fund	Ref	Program	Project	Activity ID	Service Location	Original	A1	A1 Total	A2	A2 Total	A3	A3 Total	A4	A4 Total
0001-General Fund	141	4270037	5180561012	00	11610	\$1,008.82			(\$188.85)	\$819.97				
0890-Federal Fund	101	4270010	5180558012	00	21103	\$24,211.61			(\$4,531.14)	\$19,680.47				
0890-Federal Fund	141	4270037	5180561012	00	21610	\$1,008.82			(\$188.85)	\$819.97				
0001-General Fund	001	9999	5180558011	00	41040	\$14,526.97			(\$2,718.85)	\$11,808.12				
0001-General Fund	001	9999			42130	\$3,026.45			(\$566.20)	\$2,460.25				
0001-General Fund	001	9999	5180658011	00	42140	\$3,026.45			(\$566.20)	\$2,460.25				
TOTAL:						\$46,809.12			(\$8,760.09)	\$38,049.03	\$0.00	\$0.00	\$0.00	\$0.00

FY 23-24														
Fund	Ref	Program	Project	Activity ID	Service Location	Original	A1	A1 Total	A2	A2 Total	A3	A3 Total	A4	A4 Total
0001-General Fund	141	4270037			11610	\$716.75			\$1,049.45	\$1,766.20				
0890-Federal Fund	101	4270010			21103	\$17,201.97			\$25,188.89	\$42,390.86				
0890-Federal Fund	141	4270037			21610	\$716.75			\$1,049.46	\$1,766.21				
0001-General Fund	001	9999			41040	\$10,321.17			\$15,113.14	\$25,434.31				
0001-General Fund	001	9999			42130	\$2,150.24			\$3,148.86	\$5,299.10				
0001-General Fund	001	9999			42140	\$2,150.24			\$3,148.86	\$5,299.10				
TOTAL:						\$33,257.12	\$0.00	\$0.00	\$48,698.66	\$81,955.78	\$0.00	\$0.00	\$0.00	\$0.00

FY 24-25														
Fund	Ref	Program	Project	Activity ID	Service Location	Original	A1	A1 Total	A2	A2 Total	A3	A3 Total	A4	A4 Total
0001-General Fund	141	4270037	5180561012	00	11610	\$716.75			\$553.65	\$1,270.40				
0890-Federal Fund	101	4270010	5180558012	00	21103	\$17,201.97			\$13,288.70	\$30,490.67				
0890-Federal Fund	141	4270037	5180561012	00	21610	\$716.75			\$553.65	\$1,270.40				
0001-General Fund	001	9999	5180558011	00	41040	\$10,321.17			\$7,973.12	\$18,294.29				
0001-General Fund	001	9999			42130	\$2,150.24			\$1,661.22	\$3,811.46				
0001-General Fund	001	9999	5180658011	00	42140	\$2,150.24			\$1,661.22	\$3,811.46				
TOTAL:						\$33,257.12	\$0.00	\$0.00	\$25,691.56	\$58,948.68	\$0.00	\$0.00	\$0.00	\$0.00

FY 25-26														
Fund	Ref	Program	Project	Activity ID	Service Location	Original	A1	A1 Total	A2	A2 Total	A3	A3 Total	A4	A4 Total
0001-General Fund	141	4270037			11610				\$1,270.35	\$1,270.35				
0890-Federal Fund	101	4270010			21103				\$30,490.62	\$30,490.62				
0890-Federal Fund	141	4270037			21610				\$1,270.34	\$1,270.34				
0001-General Fund	001	9999			41040				\$18,294.13	\$18,294.13				
0001-General Fund	001	9999			42130				\$3,811.62	\$3,811.62				
0001-General Fund	001	9999			42140				\$3,811.62	\$3,811.62				
TOTAL:						\$0.00	\$0.00	\$0.00	\$58,948.68	\$58,948.68	\$0.00	\$0.00	\$0.00	\$0.00

FY 26-27														
Fund	Ref	Program	Project	Activity ID	Service Location	Original	A1	A1 Total	A2	A2 Total	A3	A3 Total	A4	A4 Total
0001-General Fund	141	4270037			11610				\$1,270.35	\$1,270.35				
0890-Federal Fund	101	4270010			21103				\$30,490.62	\$30,490.62				
0890-Federal Fund	141	4270037			21610				\$1,270.34	\$1,270.34				
0001-General Fund	001	9999			41040				\$18,294.13	\$18,294.13				
0001-General Fund	001	9999			42130				\$3,811.62	\$3,811.62				
0001-General Fund	001	9999			42140				\$3,811.62	\$3,811.62				
TOTAL:						\$0.00	\$0.00	\$0.00	\$58,948.68	\$58,948.68	\$0.00	\$0.00	\$0.00	\$0.00

**STANDARD AGREEMENT - AMENDMENT**

STD 213A (Rev. 4/2020)

☒ CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED 16 PAGES

AGREEMENT NUMBER

22-2003/000000308

AMENDMENT NUMBER

A2

Purchasing Authority Number

DSS-5180

1. This Agreement is entered into between the Contracting Agency and the Contractor named below:

CONTRACTING AGENCY NAME

California Department of Social Services

CONTRACTOR NAME

Employment Development Department

2. The term of this Agreement is:

START DATE

July 1, 2022

THROUGH END DATE

June 30, 2027

3. The maximum amount of this Agreement after this Amendment is:

\$296,850.85 (Two Hundred Ninety-Six Thousand Eight Hundred Fifty Dollars and Eighty-Five Cents)

4. The parties mutually agree to this amendment as follows. All actions noted below are by this reference made a part of the Agreement and incorporated herein:

EXHIBIT TITLE and PAGES

Revised Exhibit A - Scope of Work, 2 Pages.

Revised Attachment A-1, Specifications, 4 Pages.

Revised Attachment A-2, Project List, 6 Pages.

Revised Exhibit B, Budget Details and Payment Provisions, 4 Pages.

A. Exhibit A - Scope of Work, is amended to reflect the update in the end term date from June 30, 2025 to June 30, 2027 and CDSS Contact Persons.

B. Attachment A-1 - Specifications, is amended to reflect expounded language under Section I. Methodology regarding generated products.

C. Attachment A-2 - Project List, is amended to reflect expounded language on page 6 of the document.

D. Exhibit B, Budget Details and Payment Provisions, is amended to reflect the increase of the maximum total amount from \$113,323.36 to \$296,850.85 and the verbiage change from CDSS to EDD Data Recipient.

E. The effective date for this amendment is upon approval by the Department of Social Services.

*All other terms and conditions shall remain the same.**IN WITNESS WHEREOF, THIS AGREEMENT HAS BEEN EXECUTED BY THE PARTIES HERETO.***CONTRACTOR**

CONTRACTOR NAME (if other than an individual, state whether a corporation, partnership, etc.)

Employment Development Department

CONTRACTOR BUSINESS ADDRESS

722 Capitol Mall, MIC 62-C

CITY

Sacramento

STATE

CA

ZIP

95814

PRINTED NAME OF PERSON SIGNING

Lauren Prizmich

TITLE

Chief, Office of Procurement, Contracting &amp; Admin

CONTRACTOR AUTHORIZED SIGNATURE



DATE SIGNED

8/28/2024

STD 213A (Rev. 4/2020)

☒ CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED 16 PAGES

AGREEMENT NUMBER	AMENDMENT NUMBER	Purchasing Authority Number
22-2003/000000308	A2	DSS-5180

STATE OF CALIFORNIA

CONTRACTING AGENCY NAME				
California Department of Social Services				
CONTRACTING AGENCY ADDRESS		CITY	STATE	ZIP
744 P Street, MS 9-6-747		Sacramento	CA	95814
PRINTED NAME OF PERSON SIGNING		TITLE		
Marissa Enos		Chief, IT Services Contracts Unit		
CONTRACTING AGENCY AUTHORIZED SIGNATURE		DATE SIGNED		
<i>Marissa Enos</i>		8/28/2024		
CALIFORNIA DEPARTMENT OF GENERAL SERVICES APPROVAL		EXEMPTION (If Applicable)		
		PAAL: DSS-5180		



**REVISED EXHIBIT A**  
*(Interagency Agreement)*

This Agreement is entered into by and between the Employment Development Department, hereinafter referred to as the EDD and the California Department of Social Services, hereinafter referred to as the CDSS. It sets forth the terms and conditions for the release of EDD confidential data to the CDSS.

**SCOPE OF WORK**

**I. Purpose**

The EDD agrees to provide the CDSS with confidential EDD information of wage and unemployment insurance (UI) benefit payment history as specified in this Agreement. The CDSS agrees to use the confidential information provided by the EDD under this Agreement to create aggregate or summary level frequency distributions, tables, and complex statistical analyses. This output is used-primarily for internal research, budget development, performance monitoring, and program evaluations. The CDSS will also use this output for special, mandated evaluation projects where the CDSS contracts an evaluator as described in Attachment A-2 Project List.

The EDD agrees that the confidential information provided to the CDSS may be disclosed to the approved CDSS project evaluators listed on Attachment A-2 Project List. Future subcontracted projects must be evaluated and approved by the EDD before any disclosures of EDD confidential data can take place.

**II. Legal Authority**

The EDD provides confidential wage and Unemployment Insurance (UI) information to the CDSS pursuant to section 1095(ai) of the Unemployment Insurance Code (UIC).

The CDSS shall request and use the EDD's confidential information for the sole purpose of conducting, internal research, budget development, performance monitoring and program evaluation pursuant to the statutory authorities listed in Attachment A-2 Project List: Sections 10540.5(a)-(e), 10541, 10606.1, 10609.4, 10850(2)(f), 11520-11521.7, 11525, 15204.6, 18997.1 of the Welfare and Institutions Code, and Section 1095(ai) of the UIC, and Sections of 7 United States Code (USC) Section 611, 42 USC Section 677 of the Social Security Act, and the Agriculture Act of 2014 (P.L. 113-79 Section 4022).

**III. Term Dates**

**The term of the agreement is July 1, 2022 through June 30, 2027.**

**REVISED EXHIBIT A**  
*(Interagency Agreement)*

**IV. Agreement Representatives**

1. The EDD's contact persons are:

**AGREEMENT NEGOTIATIONS, CONFIDENTIALITY, AND TECHNICAL ASSISTANCE**

Mason Moulay or Designee  
Information Security Office, MIC 33  
Employment Development Department  
P.O. Box 826880  
Sacramento, CA 94280-0001  
Phone: (916) 937-5520  
Email: [Mason.Moulay@edd.ca.gov](mailto:Mason.Moulay@edd.ca.gov)  
cc: [ISOPrivacyDisclosureUnit@edd.ca.gov](mailto:ISOPrivacyDisclosureUnit@edd.ca.gov)

**FISCAL**

Employment Development Department  
Accounts Receivable Unit, MIC 70  
P.O. Box 826217  
Sacramento, CA 94230-6217  
Phone: (916) 654-9440

2. The CDSS' contact persons are:

**AGREEMENT NEGOTIATIONS AND ADMINISTRATION**

~~Nai Saephan~~ **Kirstin Sibaila**  
California Department of Social Services  
744 P Street, MS 8-5-26  
Sacramento, CA 95814  
Phone: (916) 653-1826  
Email: [DataAccessUnit@dss.ca.gov](mailto:DataAccessUnit@dss.ca.gov)

**FISCAL MATTERS**

Mayra Macias  
California Department of Social Services  
744 P Street, MS 8-5-26  
Sacramento, CA 95814  
Phone: (916) 653-1826  
Email: [DataAccessUnit@dss.ca.gov](mailto:DataAccessUnit@dss.ca.gov)

**CONFIDENTIALITY AND DATA SECURITY ASSIGNMENTS**

Data Security and Integrity:	<u>Gregory Nelson Internal</u>
Distribution of the EDD products:	<u><del>Jennifer Espera</del> <b>Cate Bird</b></u>

3. Either party may make changes to the Agreement Representatives information above by giving written notice to the other party. Said changes shall not require an amendment to this Agreement.

**REVISED ATTACHMENT A-1**  
(Interagency Agreement)

## SPECIFICATIONS

### I. METHODOLOGY: CALIFORNIA DEPARTMENT OF TECHNOLOGY SERVICES SECURE ELECTRONIC TRANSMITTAL SERVICE

1. The CDSS submits to the EDD, via disk, the social security number of individuals specified in this Agreement under Customer Code **E00096** and **E00097**.
2. On matching records, the EDD produces and delivers, via disk, the abstract reports authorized under this agreement.
3. On a quarterly basis the EDD invoices the CDSS for the total number of SSN products requested. ~~transactions searched.~~ **Each SSN submitted may generate 1 to 26 products, depending on the types of ABS reports requested.**

### II. RESPONSIBILITIES

#### 1. The EDD agrees to:

- a. Provide the CDSS with a copy of Abstract System Customer Instruction Packet.
- b. Provide a file name for the CDSS to copy all their input requests into. File will contain all input requests (SSNs) formatted to the EDD specifications in the Abstract System Customer Instruction Packet.
- c. Make use of the Generation Data Set (GDS) set up by the CDSS Resource Access Control Facility (RACF) at the California Department of Technology Services (CDT):
  1. **EMBP.ABS.ABS990.ABS.REQUESTS.E00096** (Current and Archive Wages)
  2. **EMBP.ABS.ABS990.ABS.REQUESTS.E00097** (Current and Archive UI Data)
- d. Schedule a search match of the Social Security Numbers (SSN) from the input file provided by CDSS with the EDD data file. On positive matches the EDD will provide the following EDD abstract data files:
  - (1) Current Wage Abstract
  - (2) Current Unemployment Insurance Payment History
  - (3) Unemployment Insurance Payment History (2-4 years)
  - (4) Unemployment Insurance Payment History (4-7 years)
  - (5) Archive Wage Abstract
- e. Place the "output" Abstract System Files, formatted to the EDD specifications on two (2) disk data sets at CDT with the following Data Set Names (DSN):

<b>1. BPEM.ABS.ABS201.ABSTRAC.X200.E00097</b>	(Current and Archive UI Data)
<b>2. BPEM.ABS.ABS963.ABSTRAC.X089.E00096</b>	(Current and Archive Wage Data)
- f. Monitor and assess the status of the data to ensure that the terms, conditions, and disclosure constraints stipulated in this Agreement are followed. This compliance review is part of the EDD contract monitoring process.

**REVISED ATTACHMENT A-1***(Interagency Agreement)*

- g. Protect the information provided by the CDSS as confidential information and will adhere to the security and confidentiality provisions outlined in Exhibit E–Protection of Confidentiality Provisions, attached hereto and made part of the Agreement for the protection of that information.
  - h. The EDD will instruct all the EDD personnel assigned to work with the information provided by the CDSS that this information is considered confidential information and is to be treated in the same manner as the EDD confidential material.
  - i. The EDD will ensure that all the EDD personnel assigned to work with the information provided by the CDSS have signed the EDD Confidentiality Statement (Attachment E-1. Rev. 11-2021)
  - j. EDD acknowledges that the names of social services clients and applicants are confidential per section 10850 of the Welfare and Institutions Code (WIC) and will be secured in accordance with the California State Administrative Manual (state policy) requirements.
  - k. Review and respond to future CDSS research, demonstration, or program evaluation project approval requests within 30 days.
2. **The CDSS agrees to:**
- a. Request only the EDD information specifically authorized under this Agreement. Requests will be made on an as needed basis.
  - b. Submit only the social security numbers of individuals who are identified as current and/or former public assistance and program recipients authorized under this agreement.
  - c. The CDSS will submit social security numbers under the EDD Customer Codes: **E00096** and **E00097** formatted to the system specifications listed in the Abstract System Customer Instruction Packet with the DSNs:
    - 1. **EMBP.ABD.ABS990.ABS.REQUESTS.E00096** (Current and Archive Wages)
    - 2. **EMBP.ABD.ABS990.ABS.REQUESTS.E00097** (Current and Archive UI Data)
  - d. Format all requests (SSNs) to the EDD specifications in the Abstract System Customer Instruction Packet.
  - e. Provide the EDD all Abstract Input requests (SSNs) for the limited purpose of allowing the EDD to match the SSNs with the EDD data files to provide CDSS wage and UI information. The CDSS information may not be otherwise used or further disclosed by the EDD.
  - f. Pick up all Abstract output information from the two (2) disk data sets at CDT with the following Data Set Name (DSN):
    - 1. **BPEM.ABS.ABS953.ABSTRAC.X089.E00096** (Current and Archive Wage Data)
    - 2. **BPEM.ABS.ABS953.ABSTRAC.X089.E00097** (Current and Archive UI Data)
  - g. Use the specified ABS data files for only the purpose of creating aggregate or summary level frequency distributions, tables and complex statistical analysis for internal research, budget development, performance monitoring, and program evaluation. The CDSS will also use this output for special, mandated, evaluation projects where the CDSS contracts an evaluator as described in Attachment A-2 Project List.

**REVISED ATTACHMENT A-1***(Interagency Agreement)*

- h. Comply with the EDD's Data Minimization and Retention Standard (DM3) when preparing any non-confidential, aggregated, and statistical form data files for public access containing EDD data.
  - i. The EDD has reviewed and approved CDSS standard publications with high level aggregation of EDD data. Any updates to those standard CDSS publications will not need to be resubmitted to EDD for future review and approval.
  - ii. The EDD agrees that any CDSS publication of EDD aggregate data that includes 100 respondents or more shall not require prior review and approval. Any CDSS publication based upon fewer than 100 respondents shall be submitted to EDD for review and approval no later than 30 days prior to publication.
- i. Not disclose any individually identifiable the EDD information to any person or agency other than those authorized specifically under this Agreement. Future CDSS Research, Demonstration, Program Evaluation projects must be evaluated and approved by EDD before any data can be requested or redisclosed under this Agreement. The approval request for any new projects must include:
  - 1) Project purpose and statutory authority;
  - 2) A full description of how data will be used and distributed;
  - 3) Name of all public and/or private contractors and/or subcontractors that will received EDD information;
  - 4) An executed copy(ies) of the CDSS contractor and/or subcontractor.
- j. Ensure that all contracts established with other private and/or public contractors and/or subcontractors with access to the EDD confidential information disclosed under this Agreement include all EDD confidentiality provisions specified herein.
- k. Instruct all the CDSS and contractor/subcontractor staff with access to the information provided by the EDD under this Agreement regarding the: (1) the confidential nature of the information; (2) the requirements of this Agreement; (3) the need to adhere to the security and confidentiality provisions outlined in Exhibit E – Protection of Confidentiality Provisions; and (4) the sanctions and penalties against unauthorized use or disclosure found in sections 1094 and 2111 of the UIC, the section 1798.55 of the California Civil Code, and section 502 of the California Penal Code.
- l. Oversee the CDSS and contractor/subcontractor staff in their use of confidential information received from the EDD.
- m. Ensure that all the CDSS personnel assigned to work with the information provided by the EDD have signed the CDSS Confidentiality Statement.
- n. Adhere to security and confidentiality provisions outlined in Exhibit E, Interagency Agreement (security provisions), attached hereto and made part of the Agreement for the protection of any information exchanged between the CDSS and the EDD.
- o. Comply with the UIC on any matters pertaining to the access, use, and/or release of data under this agreement. Failure to comply with this provision shall be deemed a breach of this agreement and shall be grounds for cancellation of this agreement.
- p. CDSS shall not release the EDD's confidential information to any entity which is a private collection agency (UIC, §1095(u)).
- q. Cooperate with the EDD's authority to monitor this Agreement in accordance with Exhibit E, paragraph II.(e) and (f).

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- r. Comply with section 603.9, Title 20 of the Code of Federal Regulations with respect to any EDD confidential information.
- s. ***Pursuant to federal law, if the CDSS fails to comply with any provision of this Agreement, including timely payment of the EDD's costs under this Agreement, this Agreement shall be suspended, and no further disclosures will be made until the EDD is satisfied that corrective action has been taken and there will be no further breach. In the absence of prompt and satisfactory corrective action, this Agreement will be cancelled and the CDSS shall surrender to the EDD all confidential information obtained under this Agreement which has not been previously returned to EDD, and any other information relevant to the Agreement. 20 C.F.R. Part 603.10(c)(1).***

**3. Joint Responsibilities:**

- a. Designate staff to have primary responsibility for program liaison, coordination of activities, and to meet, when necessary, to further redefine specific program procedures.
- b. Not disclose any the EDD or the CDSS information to any person or agency other than those authorize specifically under this Agreement.
- c. To cooperate fully and furnish such assistance as may be mutually agreed upon by the parties hereto as being necessary and appropriate for proper performance of this Agreement.

**III. ACCURACY ASSESSMENT**

Individual employers and claimants report the information in the EDD's files. Since the EDD is not the originator of the information disclosed, the EDD cannot guarantee the accuracy of the information.

**REVISED ATTACHMENT A-2**

*(Interagency Agreement)*

**California Department of Social Services (CDSS)**

**Projects Requiring Employment Development Department (EDD) Data Sharing**

Project/Report	Description/Purpose for Use of EDD Data	Statutory Authority/Reference to Use EDD Data	Data Used	Internal Use or Re-disclosure	Timeline
<b>CalWORKs Adult Recipient Earnings by Quarter</b>	Measure overall employment success of adult recipients by county and statewide. Tracks employment statistics over time and the effects of CalWORKs and the effects of CalWORKs program implementation as required by public law 104-193 (Federal TANF legislation) and WIC 10540.5. Public reports contain only aggregated statistical wage data.	WIC § 10540.5 WIC § 10541 WIC § 11525 WIC § 10606.1 42 USC § 611	EDD Base Wage file, integrated into a longitudinal database containing information on CalWORKs and CalFresh applicants and recipients.	Internal use and public summary reports assist CDSS, Counties, and program stakeholders with program evaluation and labor market analysis.	1996 - ongoing
<b>Budget Development</b>	Analyze and estimate impact of legislation and budget proposals for CDSS Exec Staff, Dept of Finance, Governor's Office, and California Legislature. Includes poverty research and analysis of recipient income and earnings. Aggregated statistics may be made public during budget development process.	WIC(2)(f) UIC 1095(ai)	EDD Base Wage File UI Payments Files	Internal Use – policy development and analysis of fiscal impact. Aggregate statistics may be made public to legislature and external stakeholders during budget development process.	Ongoing

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Project/Report	Description/Purpose for Use of EDD Data	Statutory Authority/Reference to Use Data	Data Used	Internal Use or Re-disclosure	Timeline
<b>Semi-Annual and Annual CalWORKs reporting changes</b>	Estimate the budget impact of reporting requirement changes, including number of recipients with earnings above the income reporting threshold.	WIC § 10540.5(a)-(e) WIC § 10541 WIC § 11525 42 USC § 611	EDD Base Wage File	Internal Use – policy development and analysis of fiscal impact	Ongoing
<b>Pay-For-Performance Measures #1 and #3</b>	Increase CalWORKs federal work participation rate; increase investment by counties in pathways to employment.	WIC § 15204.6 42 USC § 611	EDD Base Wage File	Internal Use – program oversight	2006 - ongoing



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Project/Report	Description	Statutory Authority/Reference to Use Data	Data Used	Internal Use or Re-disclosure	Timeline
<b>County Welfare Departments – Evaluate Employment Programs’ Effectiveness</b>	Track base wage earnings and UI/DI benefits of TANF/CalWORKs, CalFresh Employment & Training, and General Relief/General Assistance program clients to measure: labor market participation, total earnings and number of clients with earned income, employment continuity over time, program outcomes across specific socioeconomic groups (for the purpose of determining employment outcomes connected with welfare-to-work activity).	WIC § 10540.5 WIC § 10541 WIC § 11520-11521.5	EDD Base Wage File UI/DI Unemployment and Disability files.	Internal Use and Redisclosure: CDSS contracts with Butte, Colusa, Contra Costa, El Dorado, Fresno, Kern, Lassen, Los Angeles, Madera, Marin, Monterey, Napa, Nevada, Orange, Placer, Riverside, San Diego, San Francisco, Santa Clara, Santa Cruz, Shasta, Siskiyou, Solano, Sonoma, Stanislaus, Trinity, Tulare, Tuolumne, and Yolo counties.	2014 - Ongoing
<b>California Child Welfare Indicators Project /California Children’s Services Archive</b>	Ongoing analysis to determine employment outcomes for youth exiting from Foster Care by tracking base wage earnings over time. Any public reports by CDSS contain only aggregated statistical data.	WIC § 10609.4 WIC § 11525	EDD Base Wage File	Redisclosure: CDSS contracts with University of California, Berkeley (CCWIP/Children’s Services Archive) to meet legislative reporting requirements of Welfare and Institutions code section 10609.4.	2004 - ongoing

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Project/Report	Description	Statutory Authority/Reference to Use Data	Data Used	Internal Use or Re-disclosure	Timeline
<b>Extended Foster Care Exit Outcomes (AB 12)</b>	Report on Extended Foster Care Exit Outcomes under AB 12 to assist CDSS and counties in program evaluation. Public reports contain only aggregated statistical data.	WIC § 10609.4 WIC § 11525 42 USC § 677	EDD Base Wage file	Internal Use and Redisclosure: CDSS contracted with University of California, Berkeley and the University of Chicago to meet legislative reporting requirements of AB 12 (Chapter 559, Statutes of 2010)	2011-ongoing
<b>CalFresh E&amp;T Federal Reporting Measures</b>	CDSS is federally mandated to report outcome data to monitor the effectiveness of the CalFresh E&T programs annually. To meet the reporting requirements, CDSS will match CalFresh E&T participant and former participant data provided by counties to wage data.	Section 4022(a)(2) of the Agricultural Act of 2014	EDD Base Wage File	Internal Use and Redisclosure: Re-disclosure will only be in aggregate format to the federal government. Redisclosure to counties will only be aggregate format and only for counties with more than 15 participants.	2017 - ongoing
<b>Understanding Utilization Across Safety Net Programs</b>	Improve program delivery and outcomes by better understanding the holistic package of social safety net programs utilized by CalWORKs and CalFresh recipients.	WIC § 10540.5 WIC § 10541 WIC § 10850-10851 WIC § 11520-11521.5	EDD Base Wage File	Re-disclosure to California Policy Lab (CPL), headquarters at University of California, Los Angeles (using hashed identifiers)	2018 - ongoing

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Project/Report	Description	Statutory Authority/Reference to Use Data	Data Used	Internal Use or Re-disclosure	Timeline
<b>Mobility Through CalFresh and CalWORKs</b>	Inform policymaking by understanding the extent to which SNAP and TANF buffer children against poverty, evaluate the ways in which families combine earnings with program benefits to make ends meet, and seek to identify distinctive differences across children's ages and across regions and counties in the State.	WIC § 10540.5 WIC § 10541 WIC § 10850-10851 WIC § 11520-11521.5	EDD Base Wage File Employer Data	Re-disclosure to Public Policy Institute of California (PPIC)	2019- Ongoing
<b>Home Visiting Program (HVP) Evaluation</b>	Identify existing and establish additional outcome measures for the CalWORKs HVP to evaluate the program's effectiveness in promoting family self-sufficiency.	UIC Section 1095(ai) Agriculture Act of 2014 (P.L. 113-79, Section 4022) WIC § 10850	EDD Base Wage File, UI/DI	Re-disclosure to University of California, San Francisco	2020 - 2023
<b>Racial Equity in Service Delivery</b>	Study racial equity in CalWORKs' service delivery systems to inform program improvement.	UIC Section 1095(ai) Agriculture Act of 2014 (P.L. 113-79, Section 4022) WIC § 10850	EDD Base Wage File	Re-disclosure to California Policy Lab (CPL), headquarters at University of California, Los Angeles (using hashed identifiers)	2021 - 2023



**REVISED EXHIBIT B**  
*(Interagency Agreement)*

**I. BUDGET DETAILS AND PAYMENT PROVISIONS**

- a. The maximum amount of this Agreement shall not exceed ~~One Hundred Thirteen Thousand Three Hundred Twenty-Three Dollars and Thirty Six Cents (\$113,323.36).~~ **Two Hundred Ninety-Six Thousand Eight Hundred Fifty Dollars and Eighty-Five Cents (\$296,850.85).**

- FY 22/23 - \$46,802.46 **\$38,049.03**
- FY 23/24 - \$33,250.45 **\$81,955.78**
- FY 24/25 - \$33,250.45 **\$58,948.68**
- **FY 25/26 - \$58,948.68**
- **FY 26/27 - \$58,948.68**

- b. In consideration of the performance and completion of the foregoing in a satisfactory manner, and upon receipt of a detailed invoice, in triplicate, quarterly in arrears, the CDSS **EDD Data Recipient** shall reimburse the EDD the total amount due, based on the following product rate structure plus administrative costs for contracting:

- The administrative costs for contracting include the costs for development, processing, and maintenance of an Agreement which averages \$1,500 per agreement. Your Agreement will be charged an administrative cost of \$125.00 per quarter for a 3-year Agreement. These costs are computed in accordance with sections ~~8752.9210~~ and ~~8752.19211~~ of the State Administrative Manual. ~~Nothing herein contained shall preclude advance payments, pursuant to Article 1, Chapter 3, Part 1, Division 3, Title 2 of the Government Code of the State of California; and~~
- ~~The following rate chart will apply for the mass media Abstract process:~~

<u>If the cumulative number of requested products per quarter is:</u>	<u>Then the cost for <b>Current Data</b> and <b>Archive Wages</b> per requested product shall be:</u>	<u>Then the cost for <b>Archive UI/DI Data</b> per requested product shall be:</u>
<del>1—250</del>	<del>\$ .50101</del>	<del>\$1.00202</del>
<del>251—2,000</del>	<del>0.12621</del>	<del>0.25242</del>
<del>2,001—10,000</del>	<del>0.02163</del>	<del>0.04326</del>
<del>10,001—250,000</del>	<del>0.00510</del>	<del>0.0102</del>
<del>250,001—1 Million</del>	<del>0.00146</del>	<del>0.00146</del>
<del>More than 1 Million</del>	<del>0.00121</del>	<del>0.00121</del>

- **\$0.00121 per product charge**

- c. The CDSS **EDD Data Recipient** shall be charged for the total number of products requested. Each SSN submitted may generate 1 to ~~526~~ products, depending on the types of ABS reports requested.

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- d. The maximum amount of this Agreement has been computed based on a total of an estimated 6,768,000 SSNs per quarter, as well as a special one-time request of 5,600,000 SSNs, **(billing will be at actual value based on volume)**, as follows:

EDD ABSTRACT	FORMULA	COST
<b>Fiscal Year 2022/2023</b>		<b><u>\$38,049.03</u></b>
<b>Charge moved from Fiscal Year 22/23 to 23/24</b>		<b><u>\$9,455.10</u></b>
Current Wages	1 product 6,504,000 x .00121 x <b>1642Q</b>	\$94,438.08 <b><u>\$125,917.44</u></b>
UI Claim History - Current	1 product 10,000 x .00121 x <b>1642Q</b>	\$145.20 <b><u>\$193.60.</u></b>
UI Claim History – (2-4 years)	1 product 5,600,000 x .00121 x 1Q	\$6,776.00
UI Claim History – (4-7 years)	1 product 5,600,000 x .00121 x 1Q	\$6,776.00
Archive Wages <b>(1 product per quarter of data)</b>	1 product 254,000 x .00121 x <b>1642Q x 22 # Archive Q</b>	\$3,688.08 <b><u>\$108,183.68</u></b>
Administrative Fees		\$1,500.00
<b>Total for 3-year contract</b>		\$113,323.36 <b><u>\$296,850.85</u></b>

- e. The EDD Invoices will reference the EDD Agreement No. **0000000308 Am. 2** and the EDD customer code **E00096** and **E00097**; and shall be submitted for payment to:

**Christopher Daniels**  
**Chief, Data Stewardship Section**  
**744 P Street, MS 8-5-26**  
**Sacramento, CA 95814**  
[DataAccessUnit@dss.ca.gov](mailto:DataAccessUnit@dss.ca.gov)

- f. The **EDD Data Recipient** CDSS payment must reference the EDD Invoice Number, the EDD Agreement number **0000000308 Am. 2**, and the EDD customer code **E00096** and **E00097**; and be submitted to:

**Employment Development Department**  
**Accounting Section, MIC 70**  
**P.O. Box 826217**  
**Sacramento, CA 94230-6217**

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Pursuant to Office of Management and Budget (OMB) Circular A-133, the Contractor shall provide the sub-recipients with the Catalog of Federal Domestic Assistance (CFDA) Number and Program Title. Invoices shall also include the following CFDA Number and Program Title:

CFDA Number: 93.658  
CFDA Program Title: Foster Care -- Title IV-E

CFDA Number: 93.558  
CFDA Program Title: Temporary Assistance for Needy Families (TANF)

CFDA Number: 10.551  
CFDA Program Title: Supplemental Nutrition Assistance Program (SNAP)

Any invoices submitted without the above referenced information may be returned to the Contractor for further re-processing.

- ~~g. Payment will be made in accordance with, and within the time specified in, Title 1, Division 3.6, Part 3, Chapter 4.5 of the Government Code.~~
- h. If payment has not been received for a non-disputed invoice within 60 days of the invoice date, the EDD, in accordance with section 11255 of the Government Code, will provide the **EDD Data Recipient** CDSS with a 30-day notification of its intent to initiate a Transaction Request with the State Controller's Office to transfer funds from the **EDD Data Recipient** CDSS to the EDD.

For the purpose of transferring funds, the **EDD Data Recipient** CDSS shall provide the following appropriation data to the EDD:

Fund Number: 0001  
Organization Code: 5180  
Fiscal Year(s): 22/23, 23/24, 24/25  
Category or Program: 9999

If applicable, the **EDD Data Recipient** CDSS will additionally provide the Element, Component, and Task:

Element: N/A  
Component: N/A  
Task: N/A

- i. Nothing herein contained shall preclude advance payments, pursuant to Article 1, Chapter 3, Part 1, Division 3, Title 2 of the Government Code of the State of California.

**II. STATE BUDGET CONTINGENCY CLAUSE**

- a. It is mutually agreed that if the Budget Act of the current year and/or any subsequent years covered under this Agreement does not appropriate sufficient funds for the program, this Agreement shall be of no further force and effect. In this event, the **EDD Data Recipient** CDSS shall have no liability to

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pay any funds whatsoever to Contractor or to furnish any other considerations under this Agreement and Contractor shall not be obligated to perform any provisions of this Agreement.

- b. If funding for any fiscal year is reduced or deleted by the Budget Act for purposes of this program, the **EDD Data Recipient** CDSS shall have the option to either cancel this Agreement with no liability occurring to the **EDD Data** Recipient CDSS, or offer an agreement amendment to Contractor to reflect the reduced amount.

**III. FOR CONTRACTS WITH FEDERAL FUNDS**

- a. It is mutually understood between the parties that this Agreement may have been written before ascertaining the availability of Congressional appropriation of funds, for the mutual benefit of both parties, in order to avoid program and fiscal delays which would occur if the Agreement were executed after that determination was made.
- b. This Agreement is valid and enforceable only if sufficient funds are made available to the **EDD Data Recipient** CDSS by the United States Government for the term of this Agreement for the purposes of this program. In addition, this Agreement is subject to any additional restrictions, limitations, or conditions enacted by the Congress or any statute enacted by the Congress which may affect the provisions, terms, or funding of this Agreement in any manner.
- c. It is mutually agreed that if the Congress does not appropriate sufficient funds for the program, this Agreement shall be amended to reflect any reduction in funds.
- d. The **EDD Data Recipient** CDSS has the option to invalidate the Agreement under the 30-day cancellation clause or to amend the Agreement to reflect any reduction of funds.

**IV. REVIEWS**

Each party reserves the right to review service levels and billing procedures as these impact charges against this Agreement.

**V. FINAL BILLING**

Invoices for services must be received by the **EDD Data Recipient** CDSS within 90 days following each state fiscal year, or 90 days following the end of the contract term, whichever comes first. The final invoice must include the statement "Final Billing."