

NOTICE OF INTENTION TO SELL BONDS

NOT TO EXCEED

\$15,000,000

**SANTA CRUZ COUNTY CAPITAL FINANCING AUTHORITY
LEASE REVENUE BONDS, 2025 SERIES A**

NOTICE IS HEREBY GIVEN, pursuant to section 53692 of the California Government Code, that the Santa Cruz County Capital Financing Authority (the “Authority”), intends to sell not-to-exceed \$15,000,000 principal amount of its Lease Revenue Bonds, 2025 Series A (the “Bonds”) at public sale.

All-or-none bids for the Bonds, dated the date of delivery and maturing in annual installments on the 1st day of June in each of the years 2026 to 2055, inclusive, are to be submitted electronically via the Ipreo BiDCOMP/PARITY[®] system until 9:30 a.m. Pacific Time on _____, **2025**.

The Bonds will be offered for public sale subject to all of the terms and conditions of the Official Notice of Sale and the Preliminary Official Statement. Each bid must be submitted electronically via Ipreo BiDCOMP/PARITY[®], in the manner described in the Official Notice of Sale and conform to the terms and conditions set forth therein. The Authority reserves the right to cancel, postpone or reschedule the sale of the Bonds as more fully described in the Official Notice of Sale.

When available, the Preliminary Official Statement and the Official Notice of Sale may be obtained from the Authority’s Municipal Advisor, Harrell & Company Advisors, LLC, Tustin, California, by telephone at (714) 939-1464 or by email at s.harrell@harrellco.com or by contacting BiDCOMP/PARITY[®] at (212) 849-5021.